

# Light Paper

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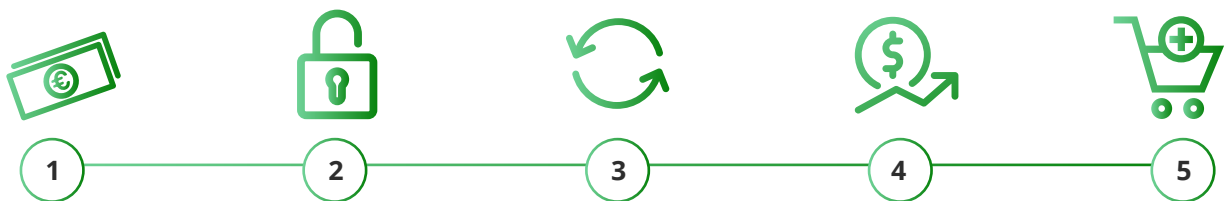
## Our Mission

Blue Hill Foundation is the 24% co-owner of the Blue Hill Mine, a mining project almost the size of the entire country of Lichtenstein, forecasted to have one of the largest copper reserves in Asia

Blue Hill Mine will sell co-ownership of the Blue Hill Mines via a Security Token Offering (STO) to raise seed money to continue exploratory drilling and raise the mine from where it is today up-to international standards in order to place the Blue Hill Mine on the Toronto Stock Market. Blue Hill Foundation is a gateway to the Blue Hill Mining Security Token Offering (STO) at a preferential price.

Blue Hill Foundation (BHF) are unregulated tokens that have the rights to the co-ownership of the Blue Hill Mines. They can be considered "programmable ownership" such as Bitcoin is considered "programmable money".

Funds raised via Initial Coin Offering (ICO) and Security Token Offering (STO) in 2014 went from US\$16 million to over US\$7.5 billion in 2018. STO's are the future, with a trade expected to reach over US\$20 trillion by 2020, thus making it a useful seeding tool. Through the BHF tokens our mission is to maximize profits for the tokens holders in the following 5 steps:



### PREFERENTIAL PRICE

Blue Hill Foundation aims to buy distressed mines and place them on the Canadian Stock Market as a reverse takeover. Proceeds obtained from this reverse takeover will be used to help achieve the hard-cap goals of Blue Hill Mining-STO. Investments made into distressed mines are at a preferential price and starts at €50,000.

### EXCHANGE

Token holders can freely trade (buy or sell) their tokens via a crypto exchange. BHM tokens will be listed on a crypto exchange for US\$0.045 (although prices may vary once listed on the crypto exchange).

### LIQUIDITY SYSTEM

Blue Hill Mining will buy highly-discounted distressed mines (exploration licenses) and place these mines into the Canadian Stock Market. The placement of these distressed mines will be made via a reverse takeover (RTO), earning multiple gains. These profits will be used to buy and burn tokens that is exponentially scalable creating a high liquidity mechanism for the BHM-Tokens.

### APPRECIATION

The idea is to prove the estimated reserves to international standards using the best advisors in the mining industry. Very high levels of resources have been discovered while researching only 10% of the mine area. Additionally, more drillings will be made to discover the value of the remaining 90% of the surface area of the Blue Hill Mining project.

### BUYBACK PLAN

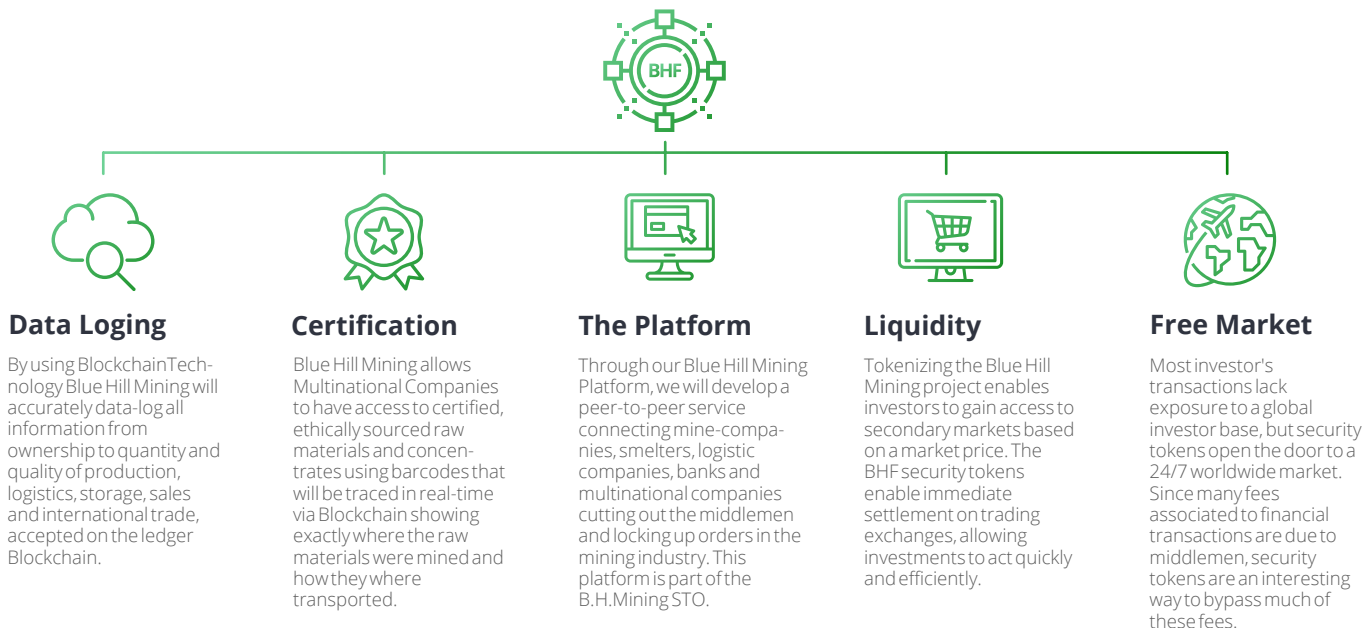
By using an accepted valuation formula of 20% to 30% of the total Blue Hill Mining resources at current market value, BHF Token's forecasted retail price is valued at over US\$30 per token. Blue Hill Mining projects will be evaluated from Q3-2022 onwards to perform a buyback plan via a stock market listing once the underlying value of Blue Hill Mining project will be equal to US\$30 per BHM token.

## Why use Blockchain

The Blockchain is an incorruptible digital ledger of economic transactions that can be programmed to record not just financial transactions but virtually everything of value.

Information held on a Blockchain exists as a shared and continually reconciled database. The Blockchain database is not stored in any single location, meaning the records it

keeps are truly public and easily verifiable, staying on the Blockchain permanently. Blue Hill Foundation will bring more efficiency and transparency using Blockchain technology in the below mentioned 5 ways, revolutionizing the mining industry that is still ineffective and opaque in the traditional way.



## Raw material demand, prices & estimations

Over 8 years of geological planning has gone into the Blue Hill Mining project, with results indicating large volumes of Copper, Nickel, Cobalt, and Gold in a target area of less than 10% of the surface area.

The Blue Hill Mine is providing essential commodities to develop our future, especially the demand from the electric vehicle and smartphone industries.

<b>COPPER</b>	<b>NICKEL</b>	<b>COBALT</b>	<b>GOLD</b>
Rising electric vehicle sales to play significant part, as pure battery-powered cars use about four times the amount of copper than conventional internal combustion engines, with China expected to drive half of the global demand over the next five years.	Nickels demand is to surge tenfold by 2025. Mass production of electric vehicles will transform the nickel market. The amount of nickel utilized in batteries is projected to increase 17 times the current level by 2025.	Cobalt Demand to Soar 4,500% by 2030. The spot price of cobalt has experienced an increase of 150% since the start of 2016. Cobalt demand projected to surge from current 2,000 tons to 100,000 tons by 2030.	The main factor that fuelled the demand for gold is a high level of uncertainty observed in the global economy at the moment. People always rush towards refuge commodities like gold when the economy is faltering.
Price based on Q1-2019 LME US\$6,140/ton.	Price based on Q1-2019 LME US\$12,400/ton.	Price based on Q1-2019 LME US\$30,000/ton.	Price based on Q1-2019 LME US\$1,300/ounce.
Estimated Copper reserves Blue Hill Mining Project <b>1,400,000 -5,900,000 tons.</b>	Estimated Nickel reserves Blue Hill Mining Project <b>2,005,560 -4,550,000 tons.</b>	Estimated Cobalt reserves Blue Hill Mining Project <b>165,888 -638,280 tons.</b>	Estimated Gold reserves Blue Hill Mining Project <b>391 -1,651 tons.</b>

## Guarantee, Transferability & Vesting Period

Blue Hill Foundation aims to sell 24% ownership of Blue Hill Mine to Blue Hill Mining Security Token Offering (B.H.Mining-STO). This co-ownership on the Blue Hill Mine will be locked up via the fully regulated and asset back BHM token. Once BHF tokens are exchanged for the fully Swiss regulated BHM tokens, you will be part owner of the Blue Hill Mine.

Each token has the rights to (0.00000004%) co-ownership of Blue Hill Mine, that can be freely traded (buy or sell) for fiat money via Bitcoin. To protect the token price and interest of the token holders the BHF tokens have a vesting period of 3, 6 and 9 months.



## Benefits



The BHF-Token is only available to professional investors after a verified KYC process. Investment tickets start at €50,000 to a maximum of €1,000,000. All documentation and agreements are available upon a KYC process. All requests are welcome and can be sent by email to: support@bluehillfoundation.com



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Investment in the BHF tokens discussed herein involves a high degree of risk and any investor may lose part or all their investment. Accordingly, prospective investors should consider carefully the above risk factors, which represent only a limited number of selected risk factors in addition to the other information concerning the Company and its business contained in this Lightpaper, if there are other risk factors associated with BHF tokens. The Company undertakes no obligation to update the information provided herein.